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GOVERNMENT OF BERMUDA

CHARITIES ACT 2014

APPLICATION TO REGISTER AS A PRIVATELY FUNDED CHARITY, TRUST OR FOUNDATION

Questions about this Form or the collection of the information can be directed to the Registrar General at the address below, via email at charityinfo@gov.bm or via telephone at 246-8949. Please note that the contents of this form are eligible for exemption from disclosure under the Public Access to Information Act 2010. Information gathered will be kept on a separate register.

RETURN THIS FORM TO: The Registrar General
Government Administration Building, 1st Floor
30 Parliament Street
Hamilton HM 12
Email: charityinfo@gov.bm

1. Name of Charity, Trust or Foundation:

2. Phone Number:

3. Email Address:

4. Address (street address):

5. Mailing address (if different from street address):

6. Date of Establishment

7. Legal Status (Charity, Trust or Foundation):

8. Name and Address of Controlling ☐ Corporate Service Provider OR ☐ Trust Service Provider (tick appropriate box):

9. If you are a registered company please provide your company registration number and details on your Shareholders:

10. If the charity has a trading subsidiary or subsidiaries please list them below or indicate N/A (a trading subsidiary is a company owned and controlled by the charity to trade on its behalf):

11. If the charity has a trade name please provide it below or indicate N/A:

12. Please identify the primary objectives of your organization and its main beneficiaries:

13. Please provide an estimate of the current value of assets currently held by your organization:

14. If your organization holds assets and/or investments overseas, please provide the Jurisdiction(s) where these are held:

15. If you checked the Corporate Service Provider box in Question 2 please confirm that you have attached a copy of your Service Level Agreement with the Corporate Service Provider to this application. If you selected Trust Service Provider for Question 2 please indicate N/A.

Service Level Agreement attached:

16. In the last 5 years, have any of the charity's trustees, directors, or officers, whether under the laws of Bermuda or any other jurisdiction:

- a) been charged or convicted of an offence (excluding traffic violations) under any criminal law or other law in force?
- b) been the subject of, or convicted in any regulator, civil, or other action or proceeding?
- c) been the subject of bankruptcy or receivership proceedings?
- d) been the subject of a court judgment or writ, or failed to satisfy a judgment or writ?
- e) had a business license or registration refused, suspended, or cancelled?

17. If the answer is YES to any of the questions above, please provided details (attach a separate sheet if necessary):

We, being the authorized signatories of the applicant named above hereby certify that the particulars contained in this application for registration under the Charities Act 2014 are true and correct to the best of our knowledge and belief.

Signature

Date

Print Name

Title in Charity, Trust or Foundation

Signature

Date

Print Name

Title in Charity, Trust or Foundation