

## ANNEX L - FINANCIAL DATA

Proponent shall submit supporting documentation from the sources of financing. Supporting letters from the financing sources shall be accompanied by documentation to verify that the sources are capable of meeting the commitments. The documentation should be included as:

- Financial statements, for the most recent three (3) years.
- Financial background covering at least the last three (3) years.
  1. History and extent of credit facilities granted:
    - a. Date banking relationship commenced: \_\_\_\_\_
    - b. Credit extended/capacity (shown in \$ USD): \_\_\_\_\_
  2. Bankruptcies
  3. Court Judgments (Previous or Pending Claims)
  4. Clearance and Compliance Certificates
  5. Other

The Proponent must include a history of any delinquency and give other information about the status of any loans.

- Valid tax clearance certificate: All Proponents who are registered in Bermuda or are residents of Bermuda are required to submit a tax clearance certificate valid as at the deadline for submission of Proposals.

The Proponent shall provide a financing plan for the Project and supporting financial data relating to debt and equity. The Proponent shall submit details of the financing including the following:

<b>Financing Type</b>	<b>Source</b>	<b>Amount in USD</b>	<b>% Of Total</b>
Equity Financing	Project Sponsor		
	Contractor/Supplier		
	Other Sources (Proponent shall list)		
	<b>TOTAL EQUITY</b>		
Debt Financing	Commercial Lender(s)		
	Development Bank Sources		
	Other Sources		
	<b>TOTAL DEBT</b>		
<b>TOTAL FINANCING **</b>			

\*\* The amount indicated as "TOTAL FINANCING" shall be the total financing required for the Project, inclusive of contingency funds.